GARRIGUES



Víctor Chiquero Mielgo

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Corporate and M&A

Private Equity

Víctor Chiquero is a partner in Garrigues' Mergers and Acquisitions area in Madrid.

Víctor's practice focuses on domestic and cross-border mergers and acquisitions and private equity transactions. He has extensive experience advising private equity sponsors and industrial players in a broad range of industries including financial services, transportation, medical services, foods and beverages, hotels and tourism and consumer products.

His practice also covers the advice to international funds on the acquisitions and divestitures of distressed assets in both primary and secondary transactions.

He advises domestic and international groups on corporate and contractual matters.

Legal 500 ranked Victor as 2020 Next Generation Private Equity Partner and Leaders League ranks Victor among the leading individuals practicing in M&A. Victor has been regularly named by his peers among the Best Lawyers in Spain for Corporate and M&A, Debt and Equity and Private Equity.

He lectures on the Master’s Degree for Access to the Legal Profession at Universidad Pontificia de Comillas (ICADE) and on the advance degree in Private Equity at INCARI.

Victor is fluent in Spanish and English.

Experience

Victor joined the firm in Sept 2005 as a first year lawyer and he was promoted to Partner in October 2016. In 2008 and 2009 he was resident associate at the London Office.

Víctor's practice focuses on domestic and cross-border mergers and acquisitions, buyouts, joint ventures and private equity transactions.

He has extensive experience advising private equity sponsors and industrial players in a broad range of industries including financial services, transportation, medical services, foods and beverages, tourism and

consumer products. He regularly represents some of the most important domestic and international private equity firms.

He has represented:

- PAI Partners and Ontario Teachers' Pension Plan on Veonet´s acquisition of Miranza ophthalmology clinics group, owned by Magnum.
- Miura on the acquisition of Candido Miro Group (Aceitunas Serpis)
- Realza Capital on the sale of 94% of Dolz group to Canadian group Litens Automotive.
- OpCapita on the sale of La Sirena Alimentación Congelada (frozen food retailer) to Electrica Nuriel.
- Informa, Socyam and SEUR on the sale of Logalty to MCH and Ardian.
- PAI Partners and its portfolio company DomusVi on the acquisition of the nursing home operator SARQuavitae Group.
- Miura Partners on the acquisition of Martinavarro group.
- Blackstone on the acquisition and divestment of Mivisa Envases Group.
- B&B Hotels, a portfolio company of Goldman Sachs, in a number of add-on acquisitions in Spain.
- Metric Capital in the launch and development of the Self-Storage Platform in Spain.

Victor also advises international funds and other distressed operators on the acquisitions and divestitures of distressed assets (portfolio, single assets or companies) in both primary and secondary transactions.

He has represented:

- Waterfall on various acquisitions of secured portfolios from Spanish financial entities.
- Waterfall on the divestment of a portfolio of credits and real estate assets.
- BBVA on the sale of unsecured credits portfolios to Kruk and Cerberus.
- Cerberus on various acquisitions of unsecured and secured portfolios from Spanish financial entities.
- Metric Capital and Albatris on various acquisitions of Spanish secured portfolios from Spanish financial entities and other distressed players.
- Elliott Advisors on the divestment of credit portfolios in Spain.
- GBCE on the acquisition of the company Relanza (Bankinter group).
- BBVA on the sale to Canada Pension Plan Investment Board of a secured portfolio worth ca. €1bn.

Victor also advises domestic and international groups on corporate and contractual matters. He frequently counsels boards of directors of non-listed companies on corporate and governance matters.

Victor is fluent in Spanish and English and has an intermediate level of German.

Academic background

- Master’s Degree in Law, Universidad Carlos III de Madrid.

- Master’s Degree in Business, Universidad Carlos III de Madrid.

Teaching activity

Victor lectures on the Master’s Degree for Access to the Legal Profession at Universidad Pontificia de Comillas (ICADE), on the Advance Degree in Private Equity at the Private Equity Institute (INCARI) and on the LL.M in International Transactions at Centro de Estudios Garrigues in collaboration with Fordham University.

Distinctions

Legal 500: Víctor was ranked as 2020 Next Generation Partner in Private Equity.

Leaders League : Victor has been ranked from2023 as leading individual practicing in M&A.

Best Lawyers: Victor has been regularly named by his peers among the Best Lawyers in Spain for Banking and Finance, Corporate and M&A, Debt and Equity and Private Equity.

IFLR1000 (Clients' testimonials): "*Víctor Chiquero has led a magnificent team of lawyers at our service. Almost three years have passed and during this time, we have managed to multiply our sales and profits by ten. He has played a key role in this growth of the group in Spain. His services and his intervention have been decisive for us, both at the time of designing our procurement strategy, and in the execution of the same. Víctor has in-depth knowledge of Spanish and international legal regulations, has a magnificent team of exceptional lawyers who masterfully leads, and has a vast personal experience in the advice of multiple operations of great complexity. If I have to highlight something that I admire it is: his humility, his ability to work, his good sense, his honesty, his precision, his ability to respond in real time, his instinct to 'read the game' and to adapt perfectly to the circumstances of the negotiation - all without losing sight of the objectives set, in order to get the deal under optimal conditions.*"